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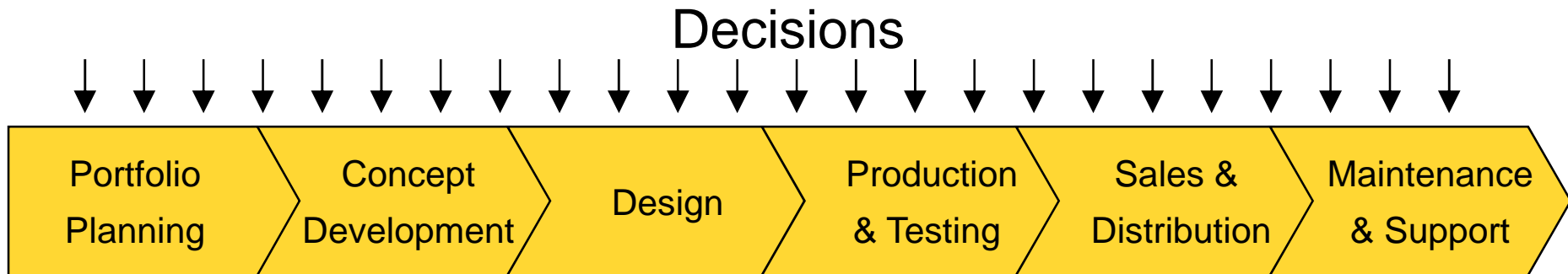
# Capturing Domain-Specific Knowledge for Design of Hydraulic Systems

Chris Paredis

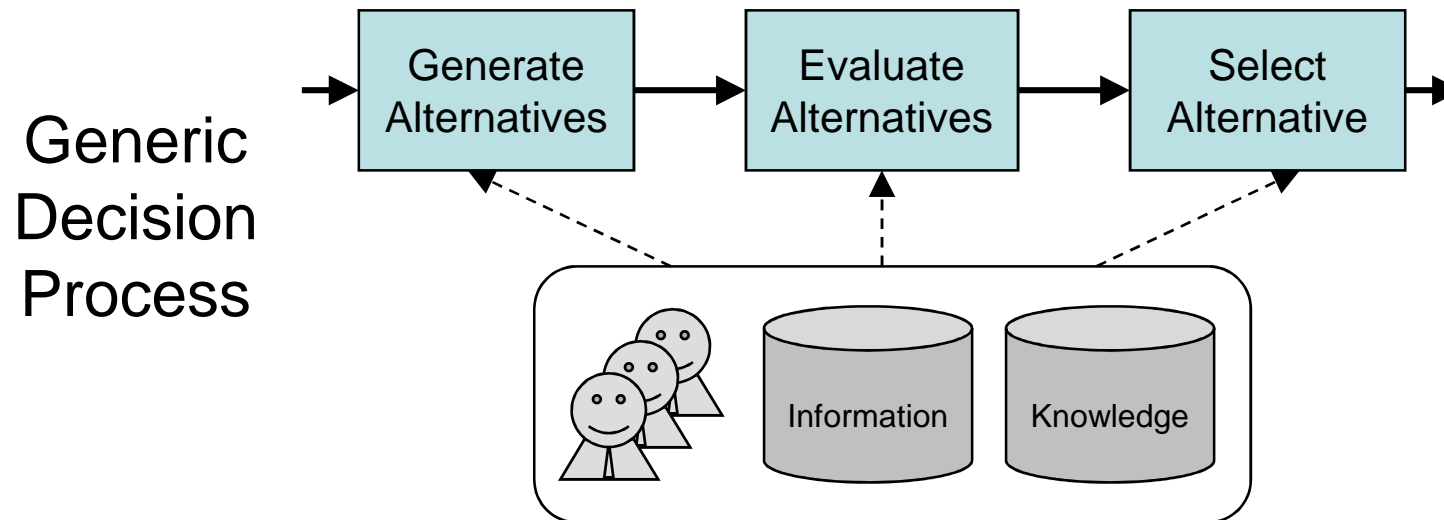
Systems Realization Laboratory  
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# Systems Engineering: A Decision-Based Perspective



## Modeling and Simulation Provides Information in Support of Decisions



# Challenges in Systems Engineering

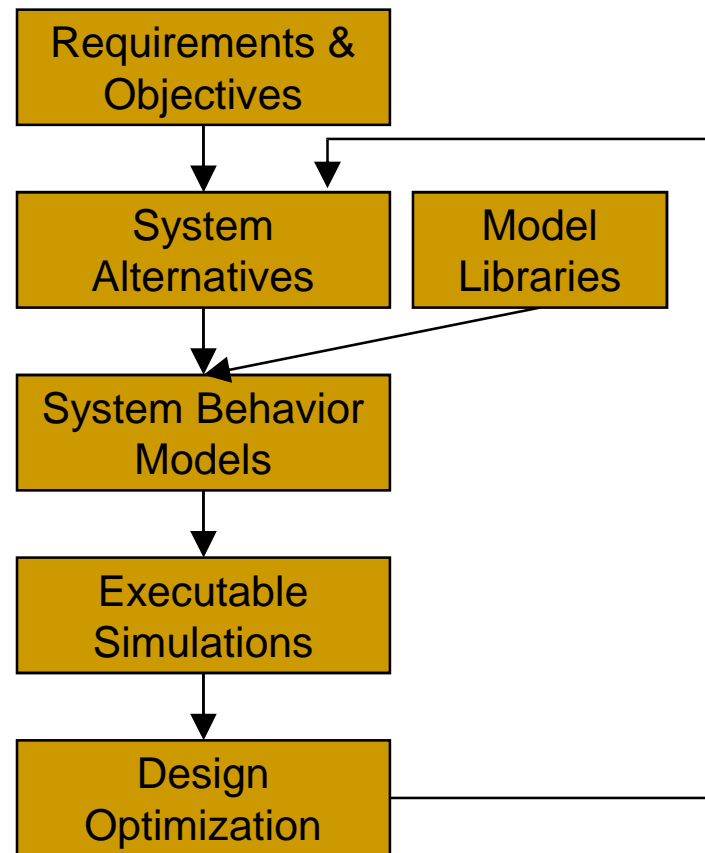
- Multiple integrated functions
- Multiple engineering disciplines
- Multiple stakeholders
- Globally distributed, heterogeneous design teams
- Complex, emergent system behavior
- Large quantities of design knowledge and information

→ Need Formal, Model-Based Approach



# Model-based Systems Engineering (MBSE)

*MBSE: Model formally all aspects of a systems engineering problem*



## Effective and Efficient Analysis of Alternatives

- Model from different perspectives
- Model at different levels of abstraction
- Variable-fidelity modeling
- Model reuse & modularity

## Effective Generation of Alternatives

- Graph transformations for generating plausible system architectures
- Automated generation of system models



# MBSE Example Problem: Hydraulic Systems

## Given:

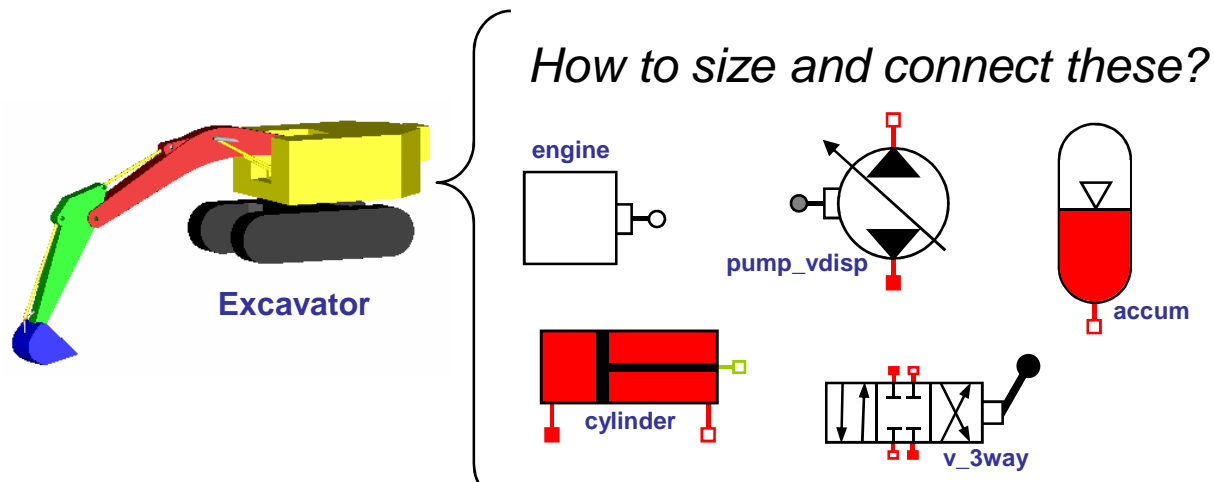
- Primary components
- Decision objectives / preferences

## Find:

- Best system topology
- Best component parameters

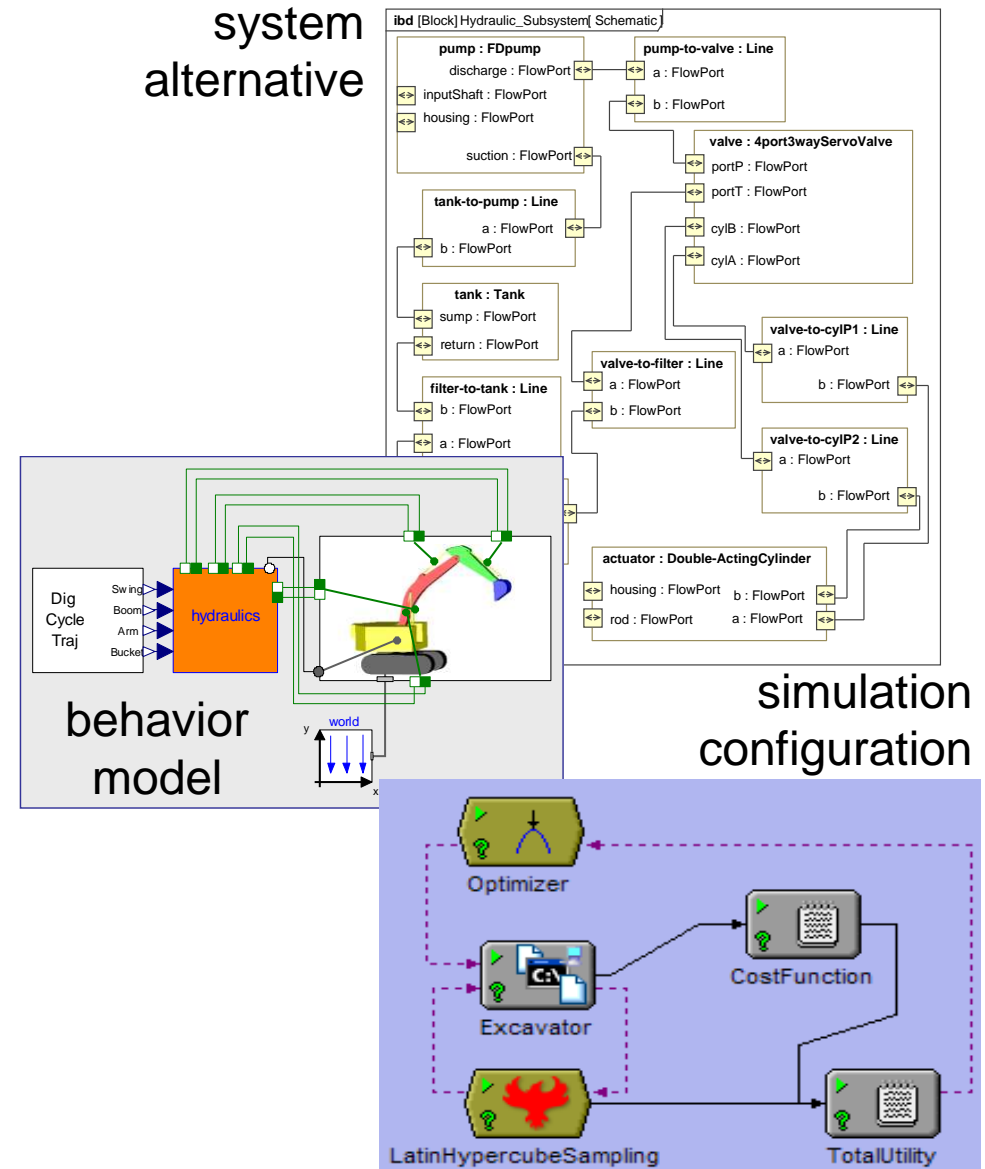
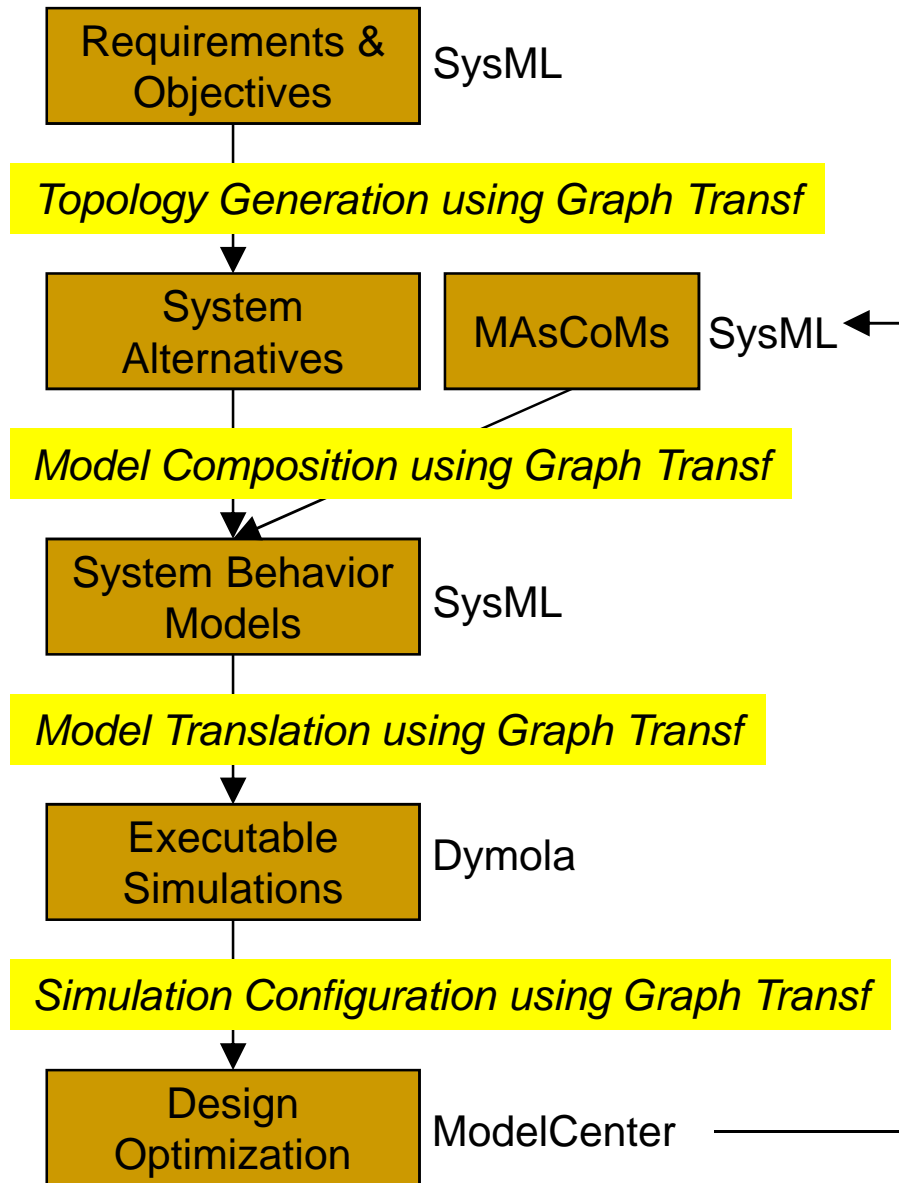
## ➤ Very large search and optimization problem

- Many competing objectives
- Many topologies
- Many component types/sizes
- Many control strategies



How do we best capture and use the system design knowledge?

# Approach: Most Knowledge Can Be Represented as Graphs or Graph Transformations



# Capturing Knowledge about Fluid-Power Circuits

## 1. A Language for describing Fluid-Power circuits

- Language is described by a meta-model
- Valid circuits are represented as graphs

## 2. A Model Library with static knowledge

- What are the available components?
- What are their characteristics and behaviors?

## 3. A set of Model Transformations

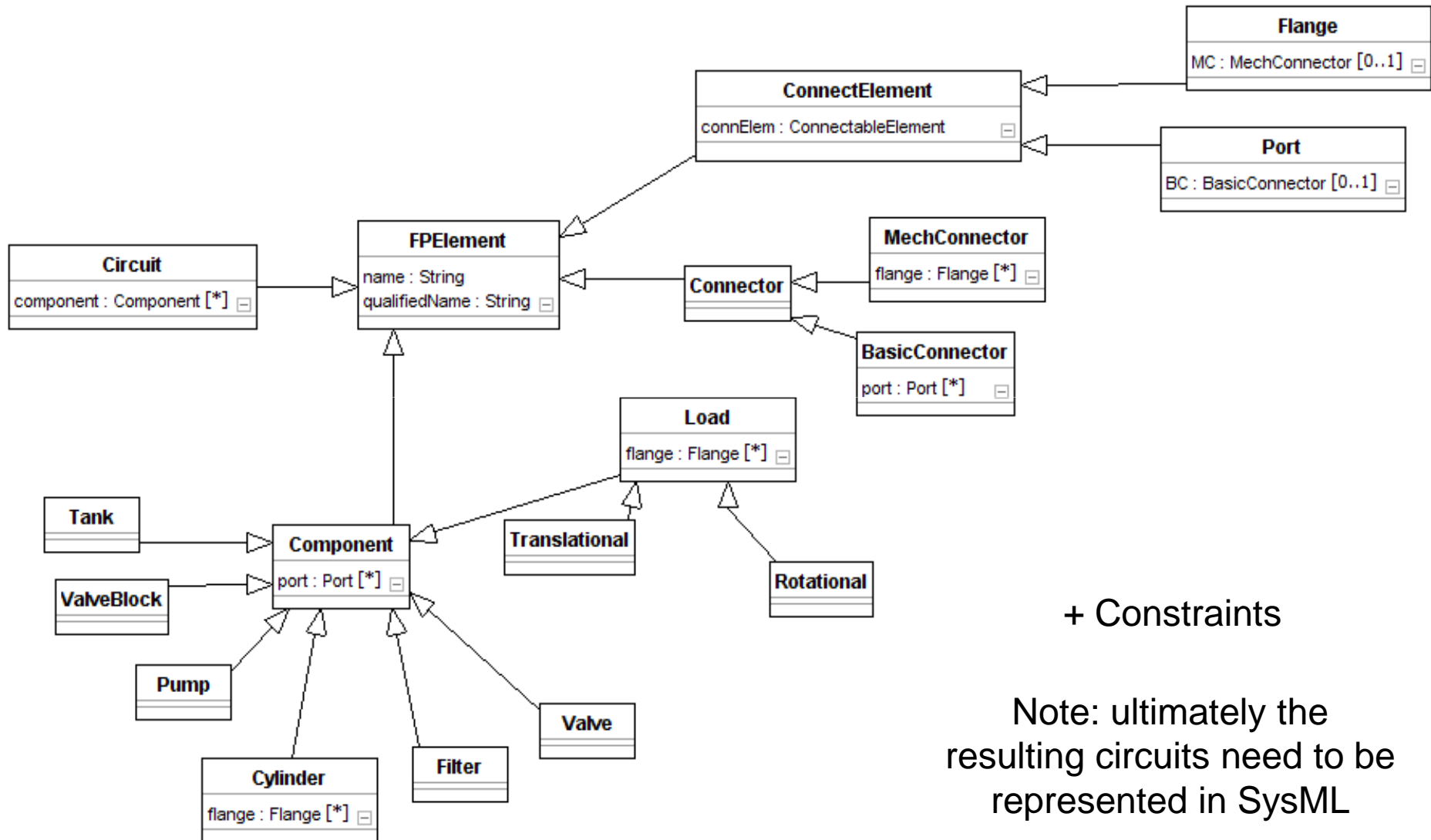
- Knowledge on how to combine components into circuit
- Knowledge on how to generate analysis models from circuit descriptions

## 4. Language Mappings to/from other domains

- Allows results to be viewed and edited (e.g. in SysML)
- Allows circuits to be analyzed (e.g. in Dymola/Modelica)



# Language for Fluid-Power Circuits



+ Constraints

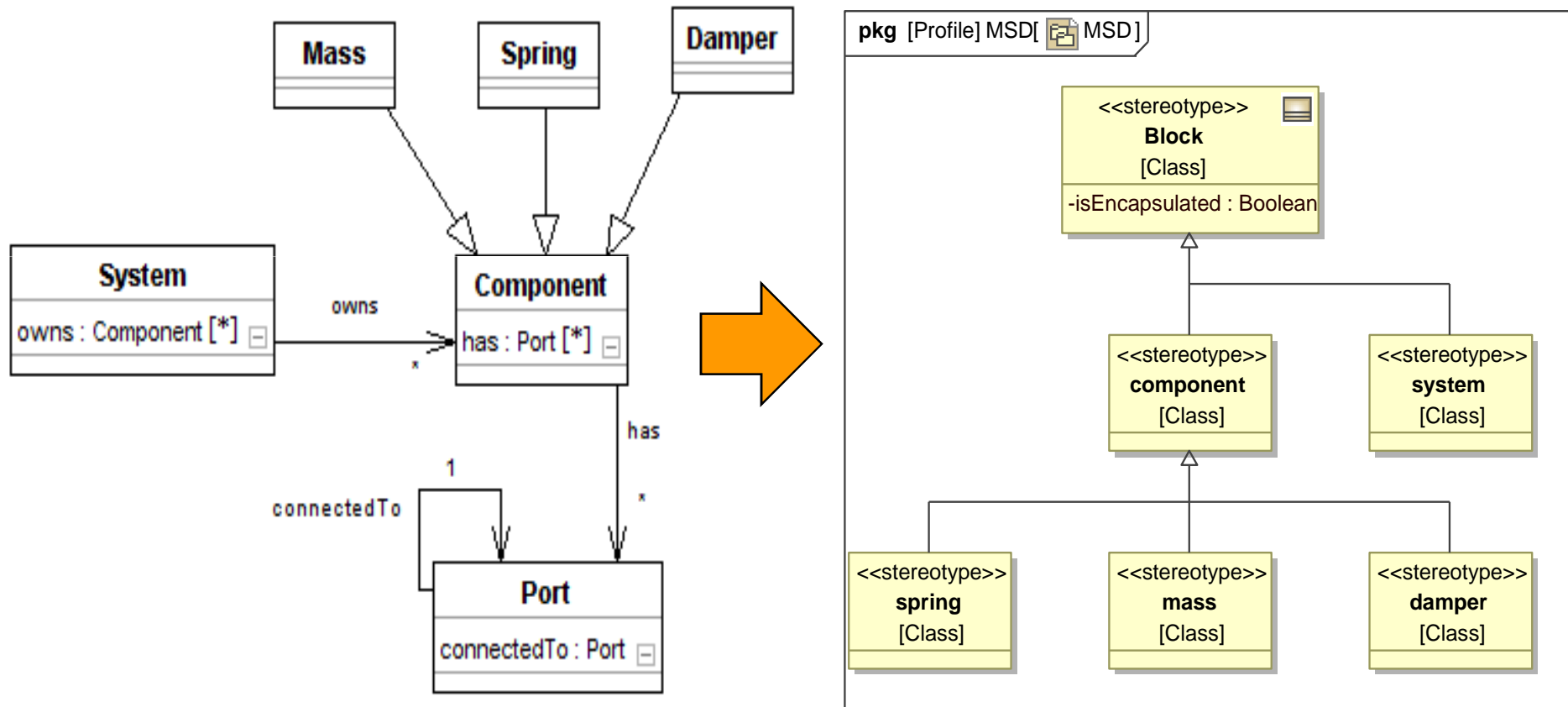
Note: ultimately the resulting circuits need to be represented in SysML



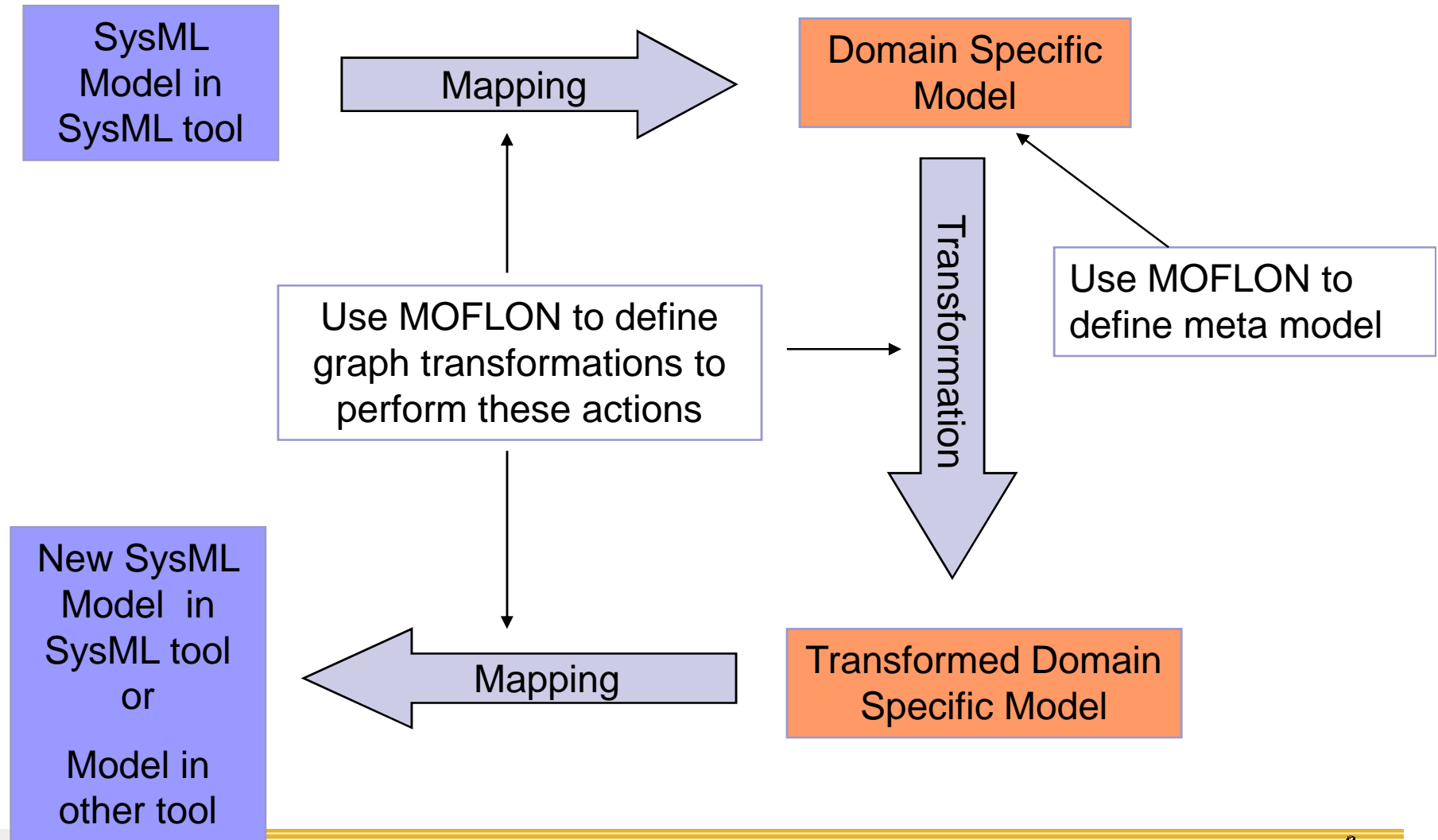


# Concrete Syntax – Extending SysML

- Extend SysML using a Profile



# Specify Knowledge in Domain-Specific Model



# Challenges

- **Language to express the Problem**
  - Should cover a *set of problems* that is relevant to the user
  - The broader the set, the more complex the solution space and the more difficult the process of solving the problem could become
  - Includes objectives, requirements, etc. → very broad
  - How to anticipate all the aspects a designer may care about?
- **Language to express fluid-power circuits**
  - Should include each fluid-power circuit that is *optimal* for some problem instance
  - Ideally, should not include any other circuits → in practice: many more
  - Is it possible to constrain the language based on problem characteristics?





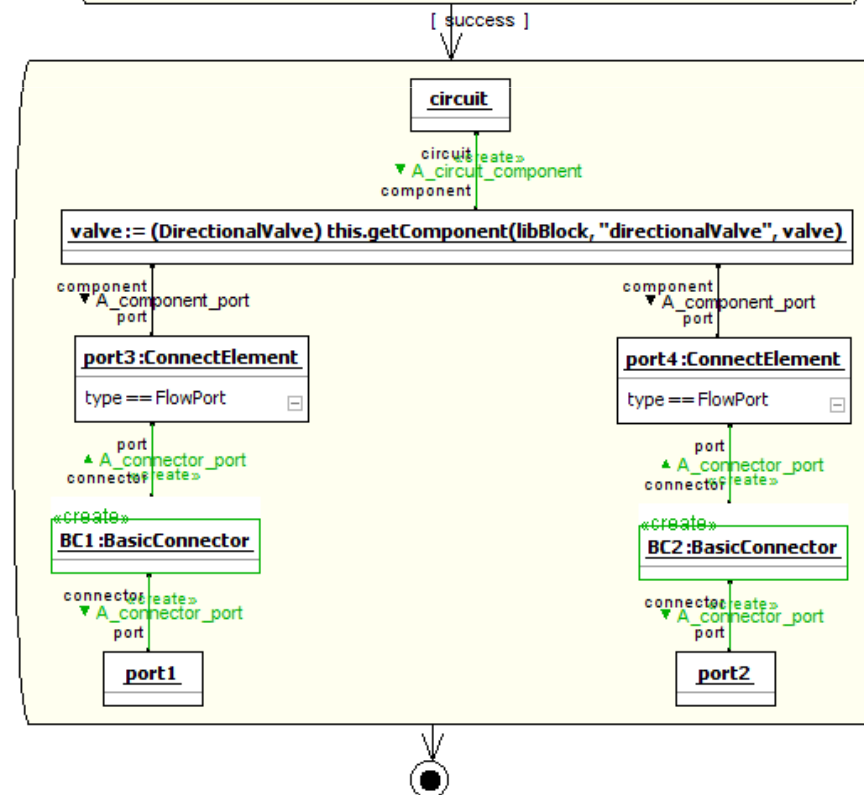
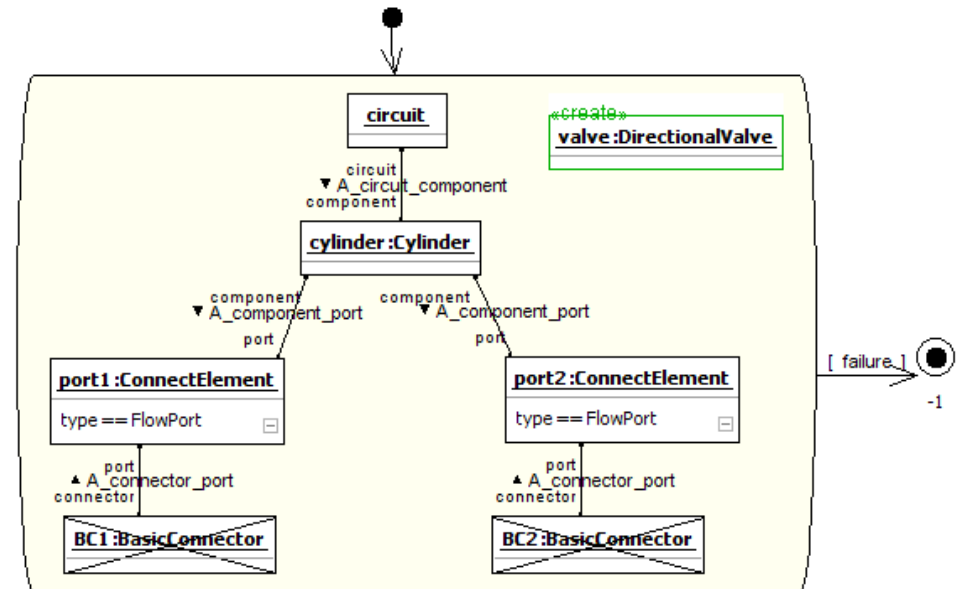
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# Generating System Alternatives

# Generative Grammar for Design Synthesis

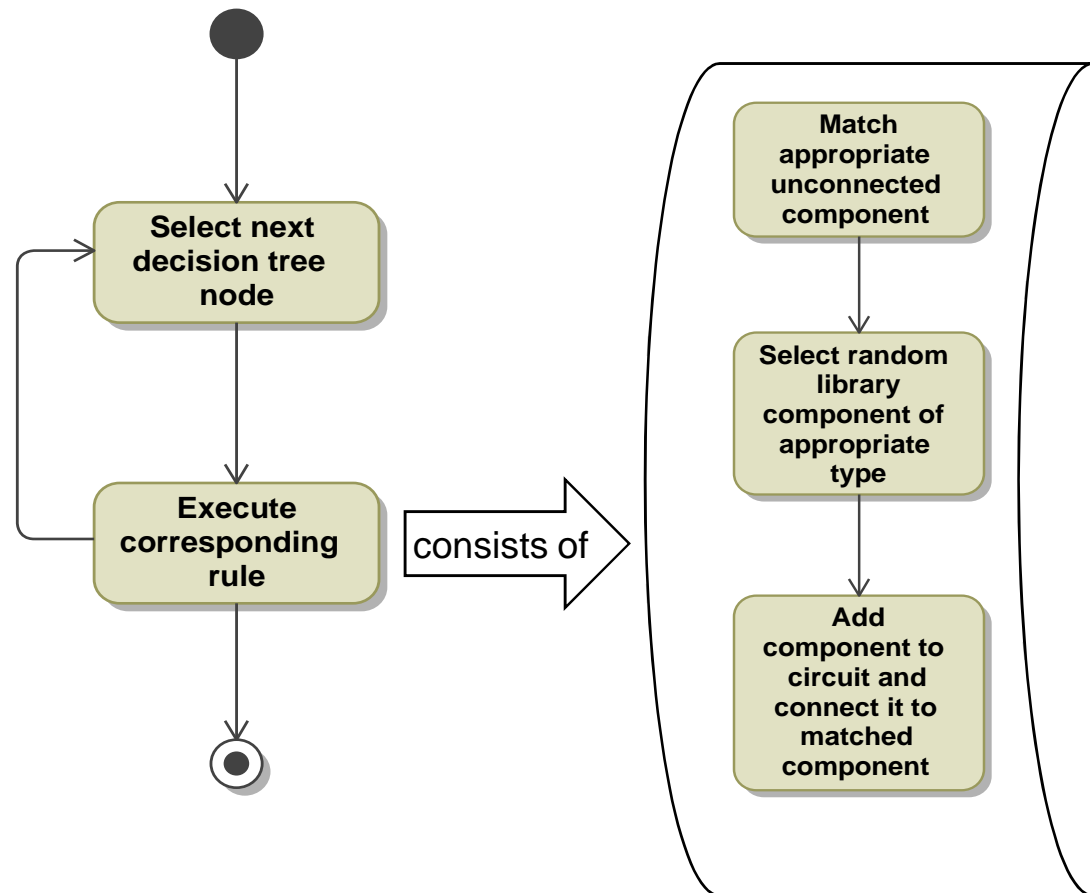
- Graph Transformation rules to generate systems
- Generate random system alternatives by applying rules in randomized order
- Improve system alternatives through evolutionary search algorithms

SysML2Synthesis::addDirectionalValve (circuit: Circuit, libBlock: Block): Integer

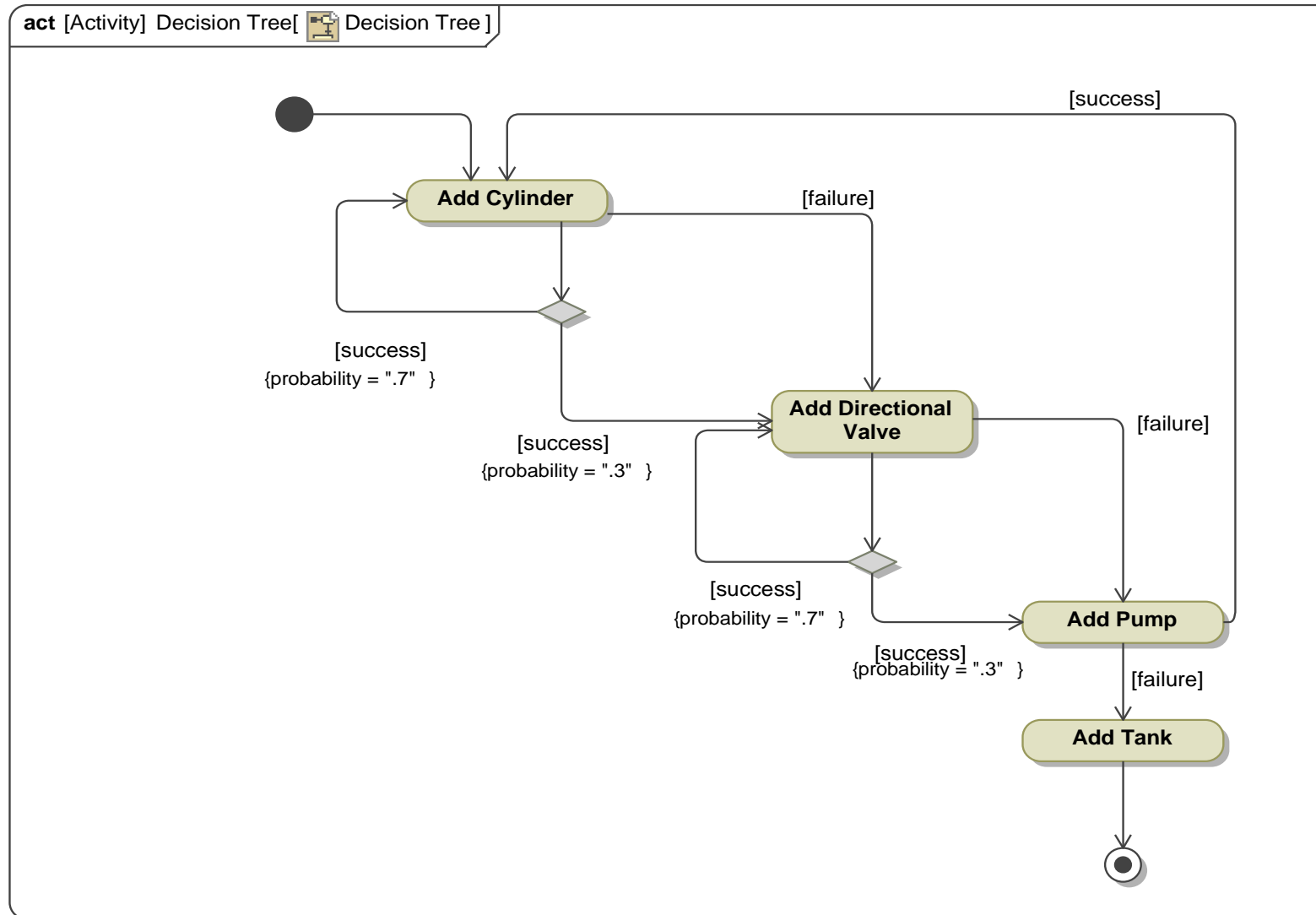


# General Synthesis Approach

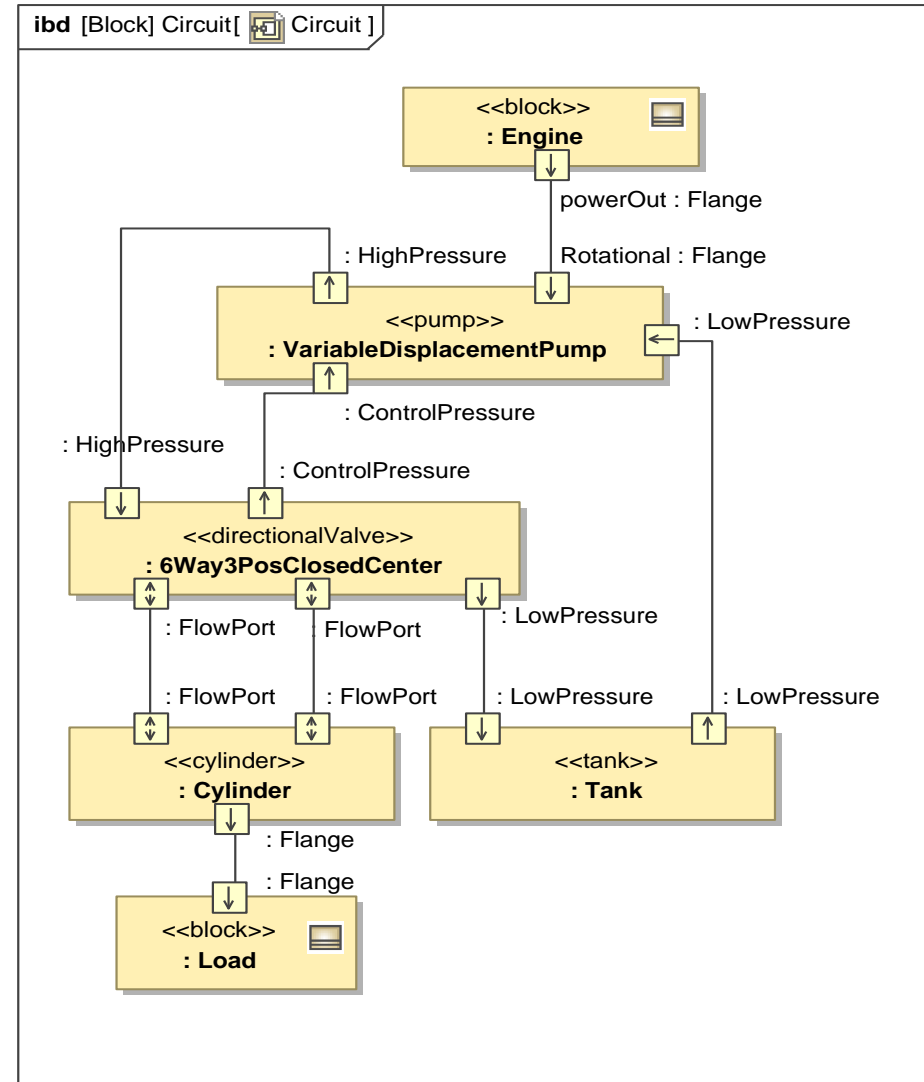
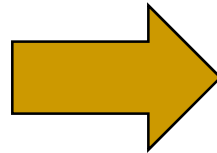
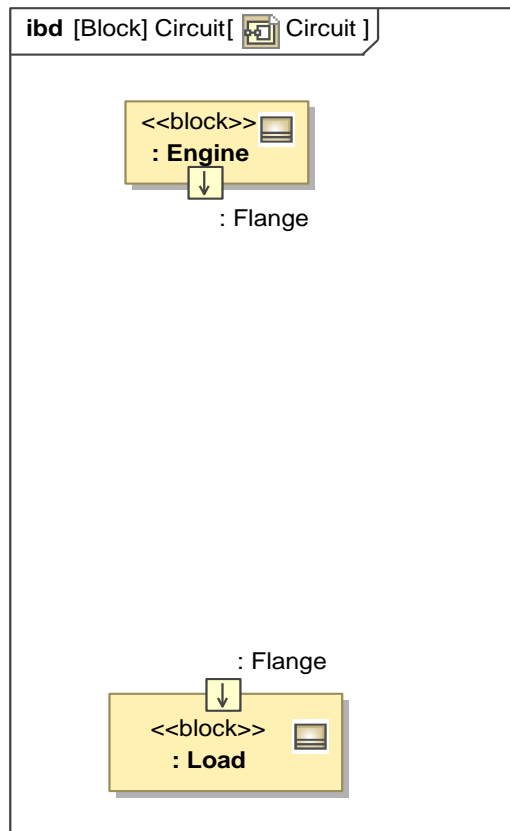
- Capture connectivity information in graph transformation rules
- Capture available components in model library
- Control the order in which rules are applied using decision tree



# Decision Tree of Generation Process



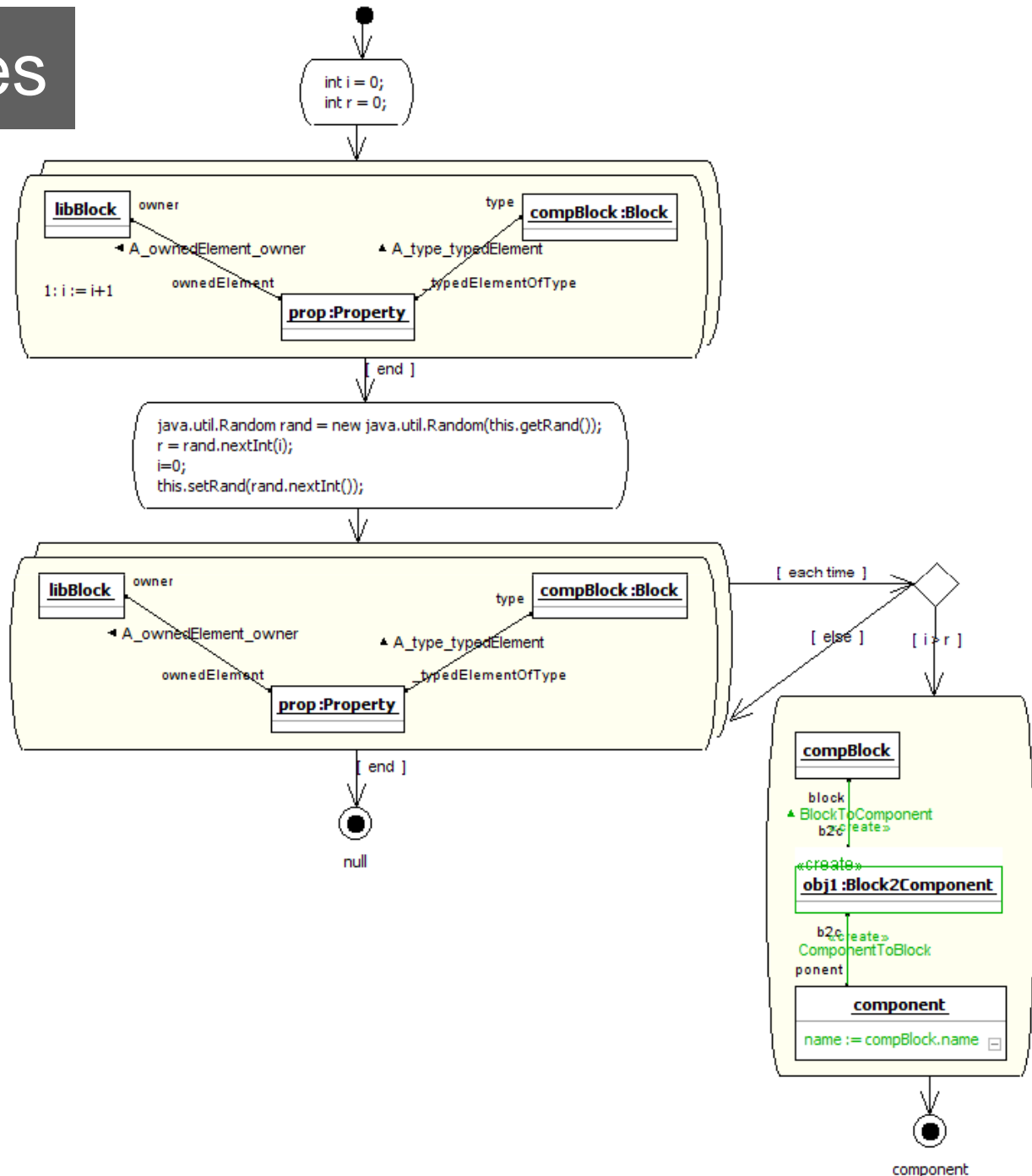
# Putting it all together





# Some Challenges

- Selecting components at random:
  - Instead of simply matching one instance, need to match one instance *at random*
  
- Rule set
  - Should cover the entire space of circuits
  - Randomness should be “uniform” across space



# Challenges

## ■ How to impose constraints in a generative grammar?

- We have only explored graph transformations...
- Could we accomplish the same using constraint-based meta-model defined in Alloy (or similar tool)?
- Which approach is most intuitive/convenient for domain experts?
- Which approach is best suited for automated (randomized) synthesis and incremental modification (as in optimization/search)?

## ■ Larger problems:

- Which knowledge is captured in synthesis model and which is left for analysis?
- How to work at different levels of abstraction?
  - ♦ E.g.: topology, sizing, control,...
- Is there a systematic process for capturing synthesis knowledge?

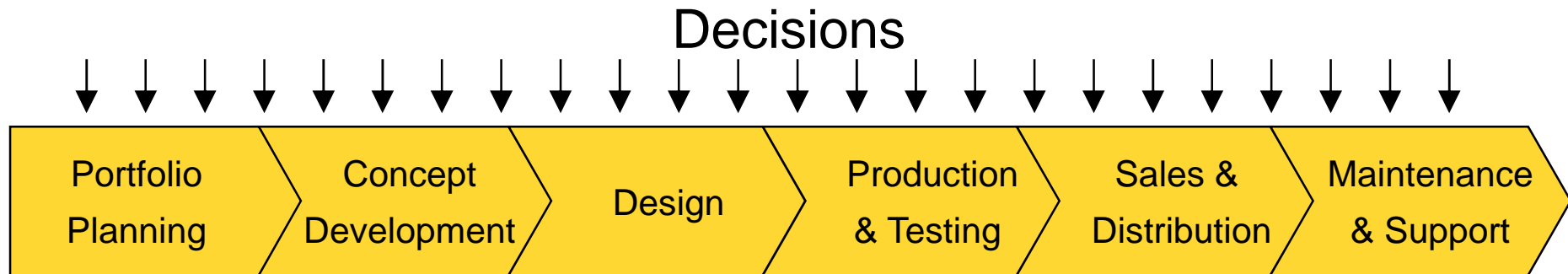




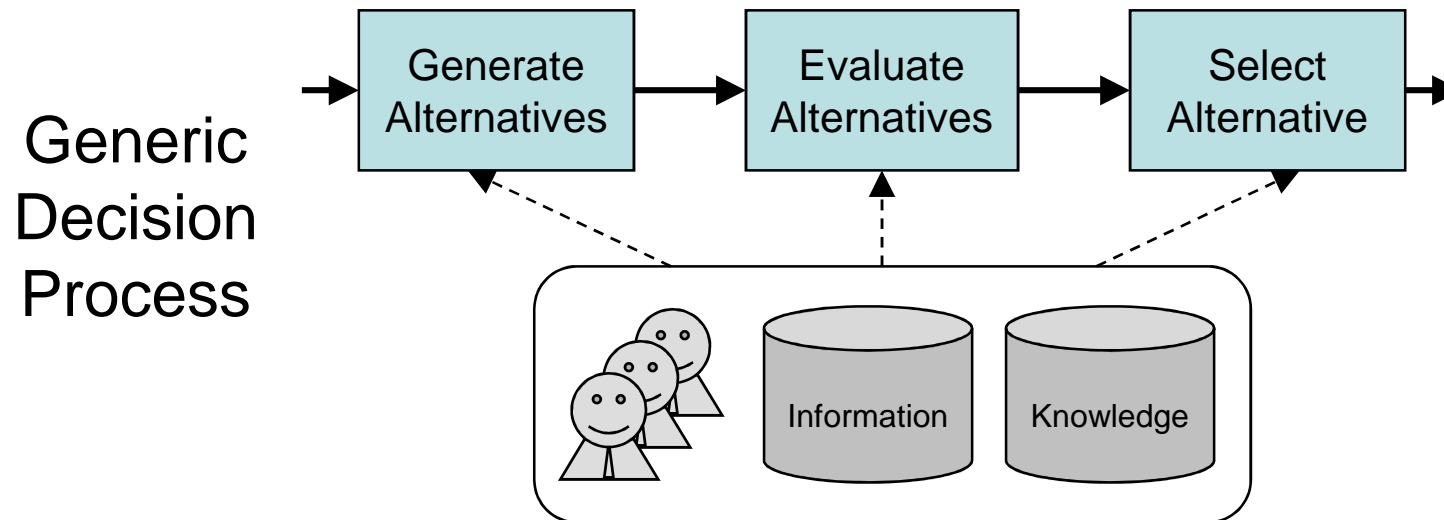
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# Generating System-Level Analysis Models

# Systems Development: A Decision-Based Perspective

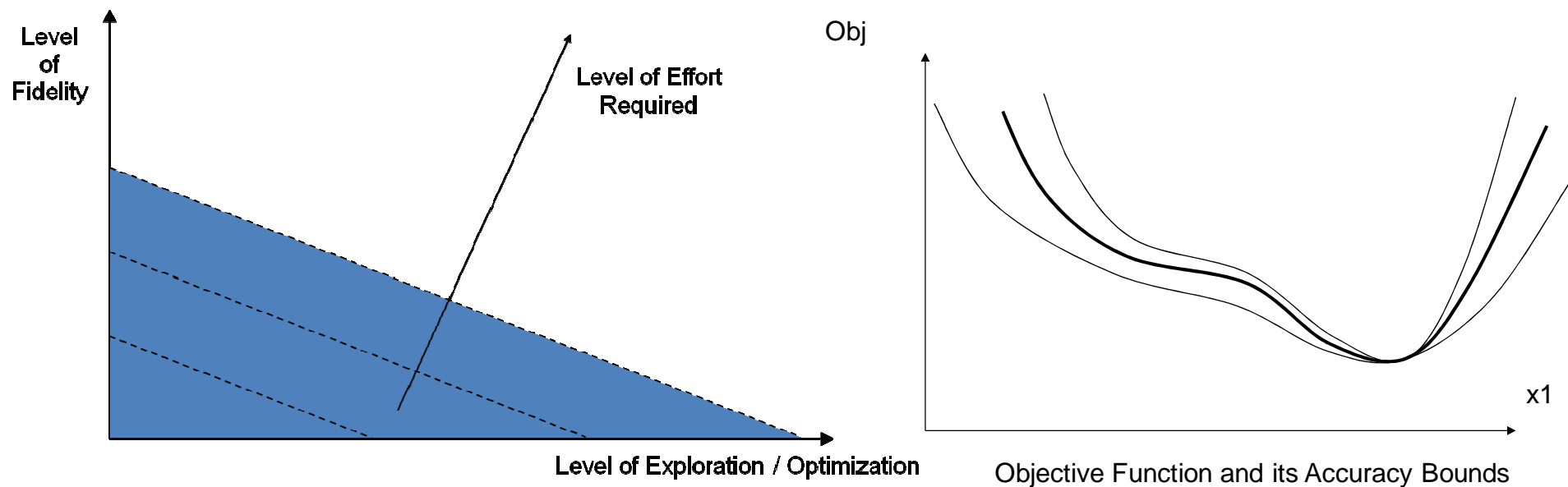


## Modeling and Simulation Provides Information in Support of Decisions



# Challenges

- Many different perspectives, levels of abstraction, formalisms
- Hypothesis:
  - One can improve the efficiency of design optimization methods by considering multiple levels of abstraction and accuracy



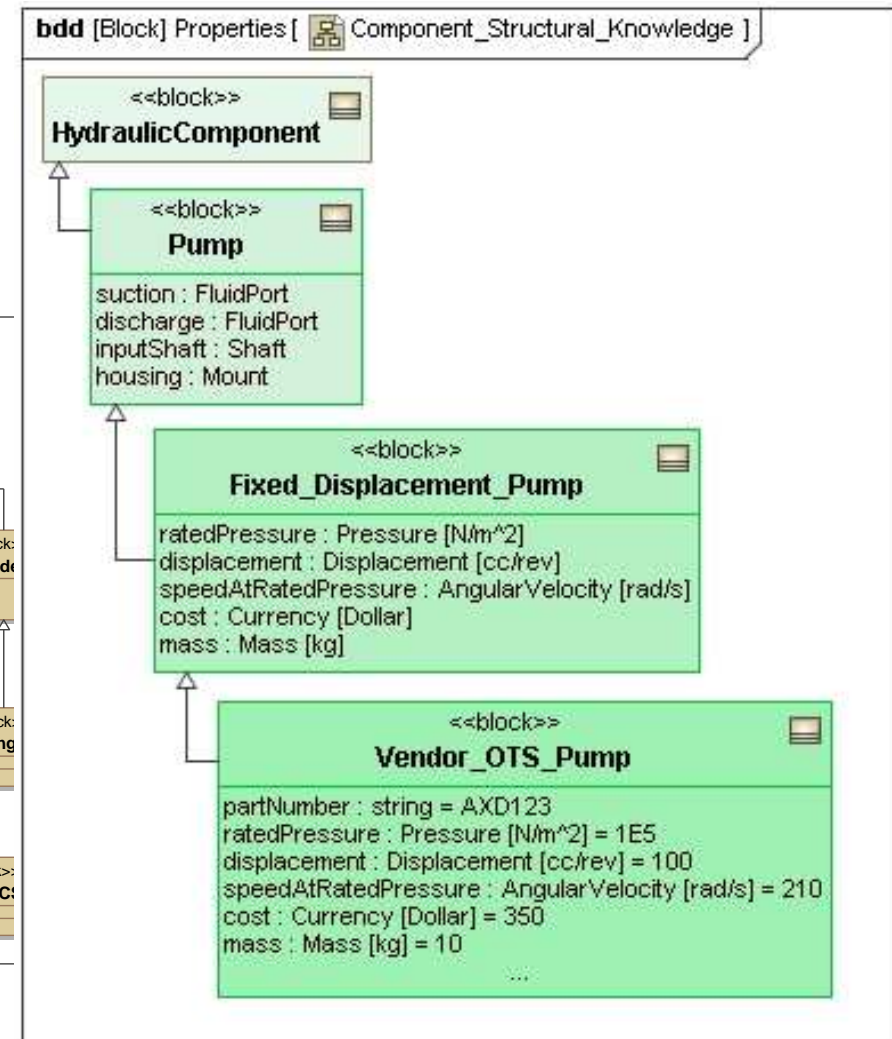
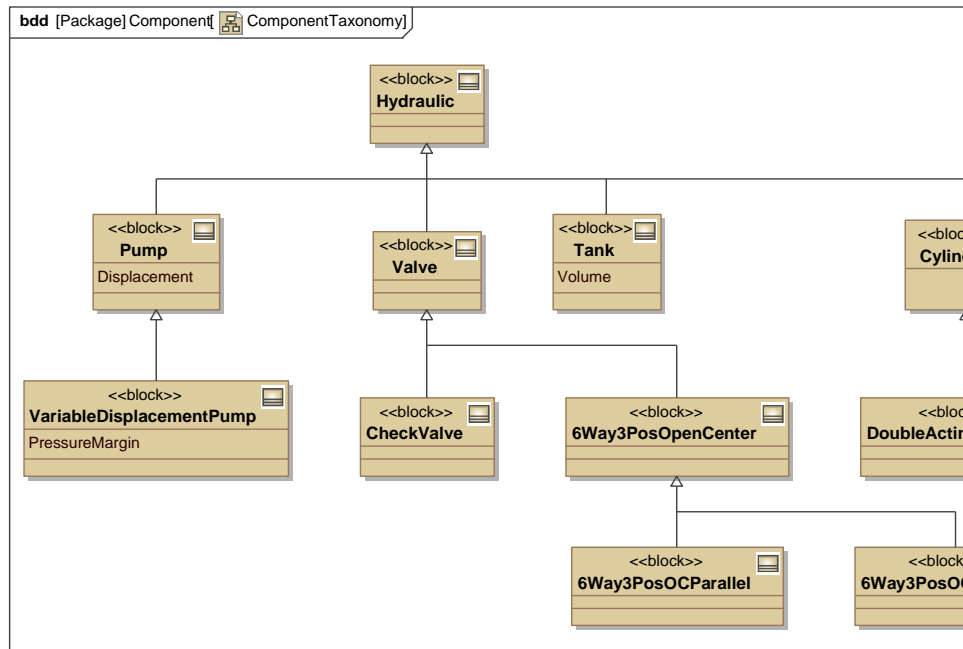
# Model Management Problem

- # models =  $O(\# \text{system topologies}) * O(\# \text{attributes}) * O(\# \text{abstraction levels}) * O(\# \text{fidelities})$
- How do we manage all these models?
  - Use model transformations to generate the models as needed
- 1. Create *specific* transformation rules to generate analysis models
- 2. Create *general* rules for composition based on model correspondence templates in library

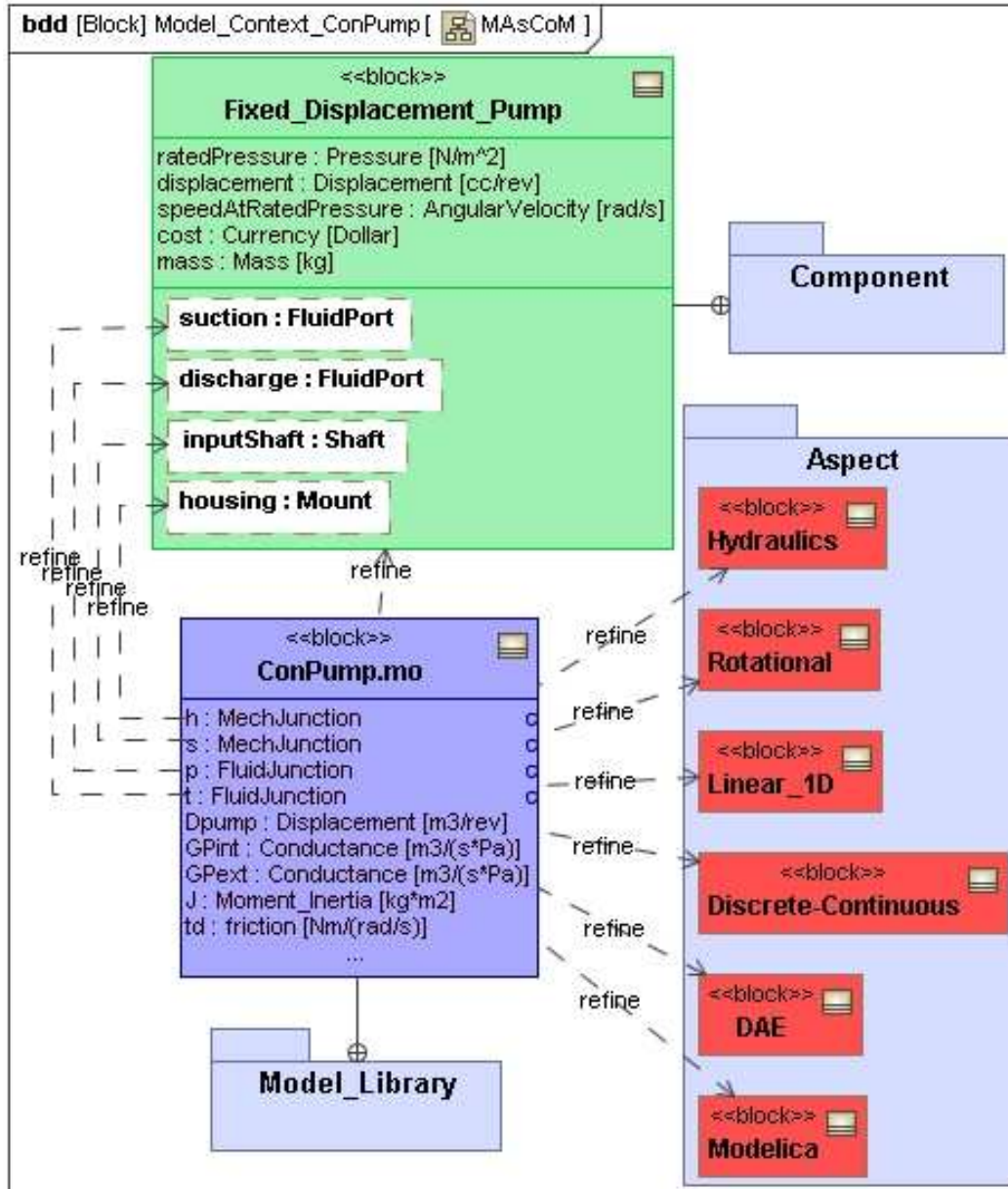


# Library of Fluid Power Components

- Vocabulary of the synthesis grammar



# Model Library of Fluid Power Components



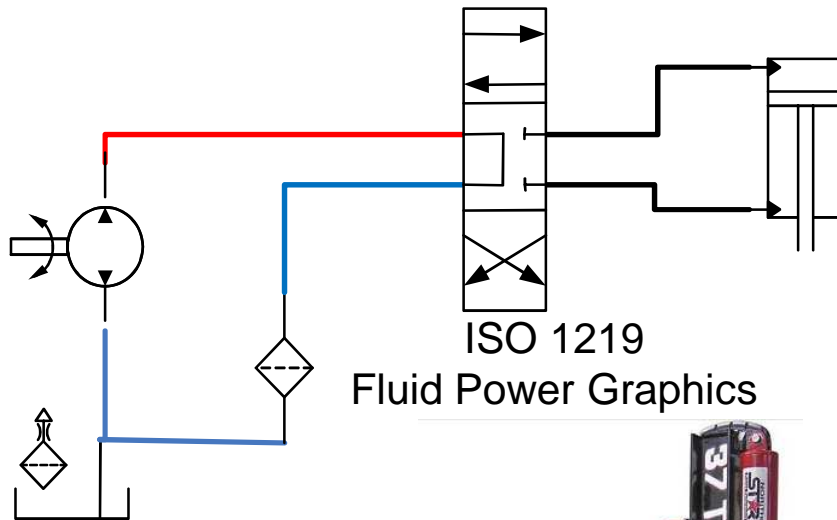
- Library of Fluid Power components
  - Defined as MAsCoMs (Multi-Aspect Component Models)
- Components are the reusable elements of design
- Multi-Aspect Component Models (MAsCoMs):
  - Group all models related to single fluid power component
  - Multiple disciplines and levels of abstraction
  - Modular
  - Formal & unambiguous



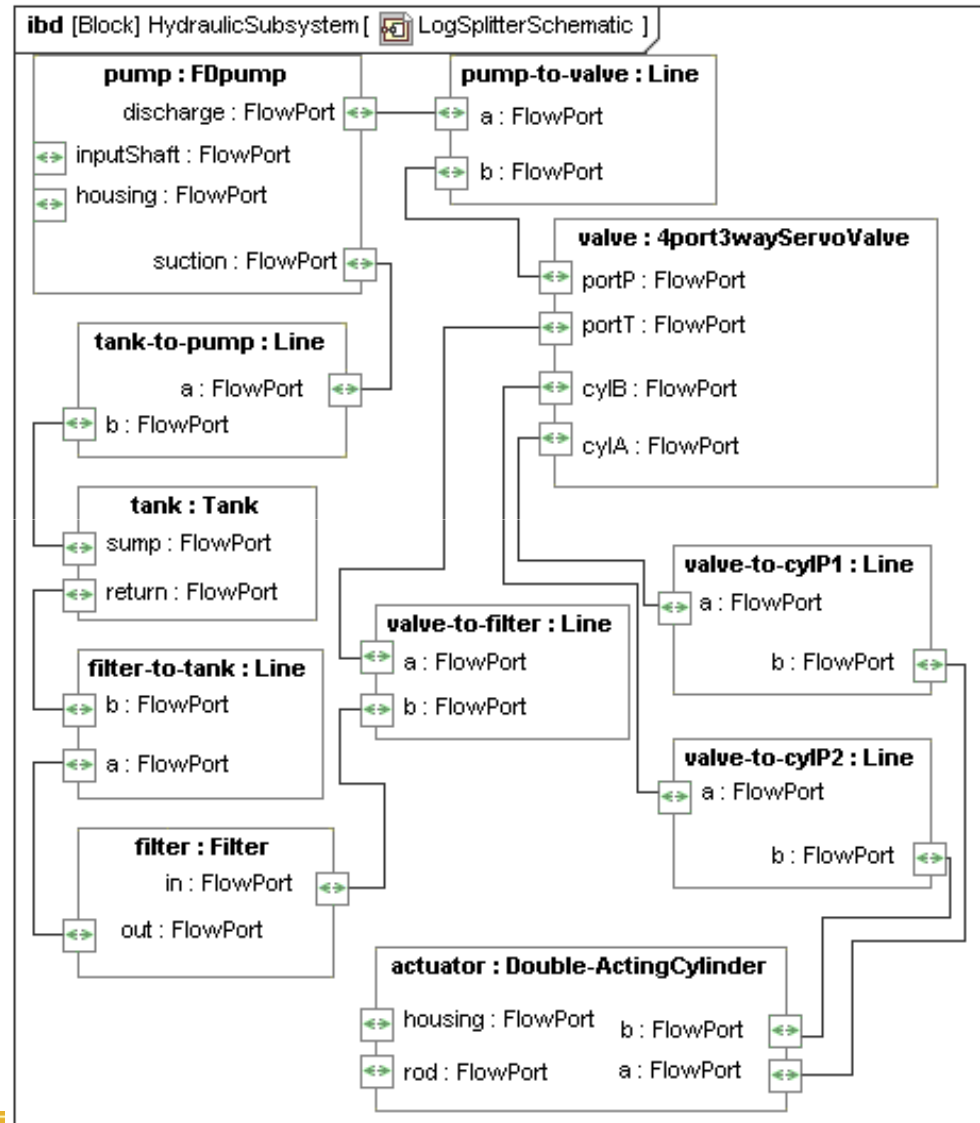


# How to use MAsCoMs?

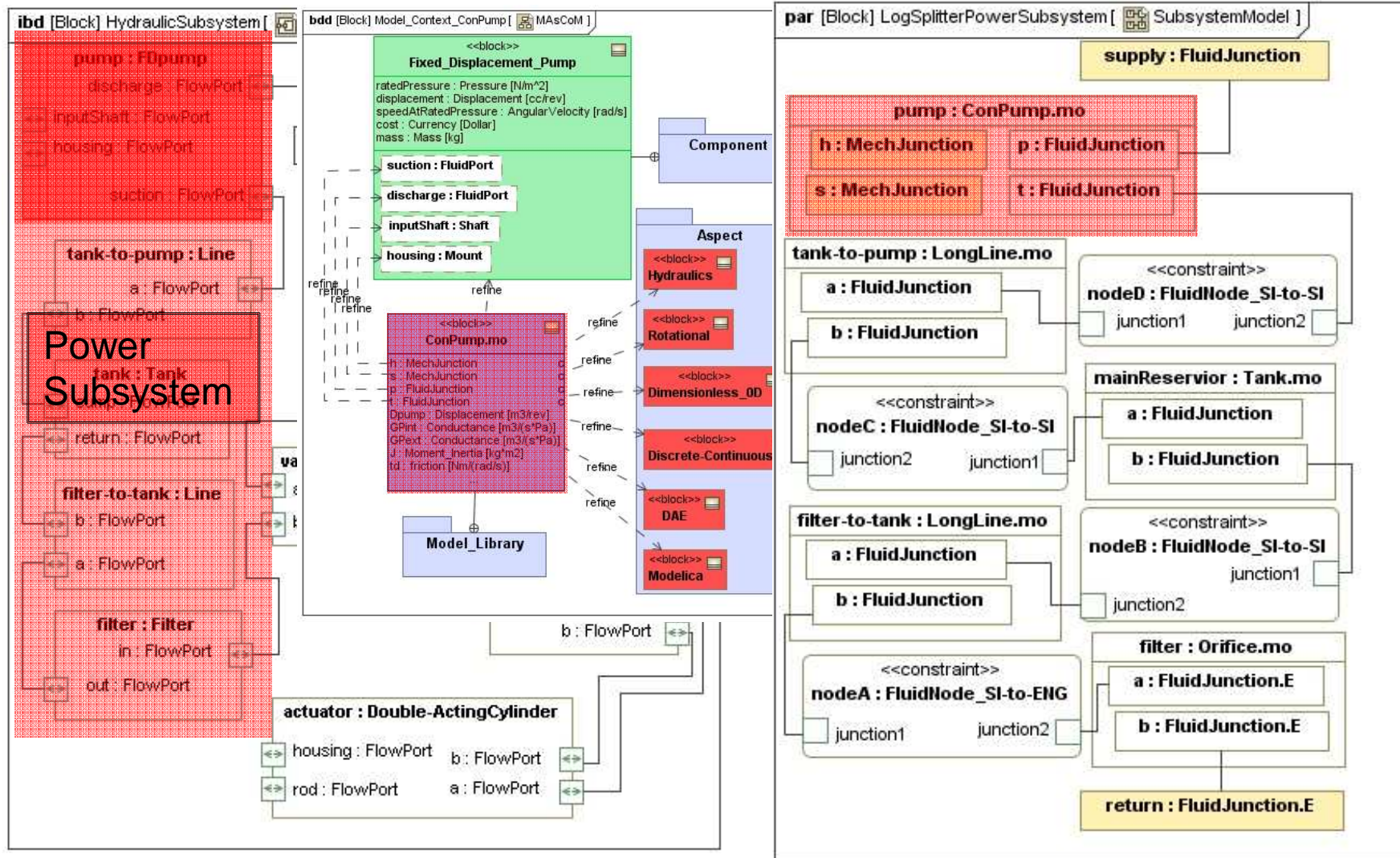
## Log Splitter Design Example



Design Concept Schema  
-Hydraulic System



# Composition of Correspondence Templates



# Generating System-Level Analyses

- **Principle: Separation of Viewpoints**
  - Separate model for each analysis perspective
  - Don't mix analysis and structure models
- **Approach: Composition**
  - Compose component models into system-level model
  - Encode the composition rules as model transformations
  - Organize the composition patterns in a model library
  - Different types of models require different composition rules



# Challenges

- How to select the “right” component-level models?
  - Perspective, compatibility, accuracy,...
  - Cost-benefit trade-off requires meta-information about models
    - ◆ Cost, accuracy, applicability,...
- What are the different composition transformations?
  - Transformation depends on formalism
- What happens if the composition transformation requires additional information?
  - E.g., synthesize structural description → convert to behavior  
→ not all physical behavior parameters are available



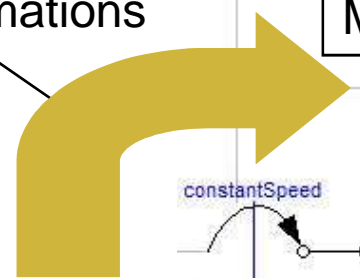


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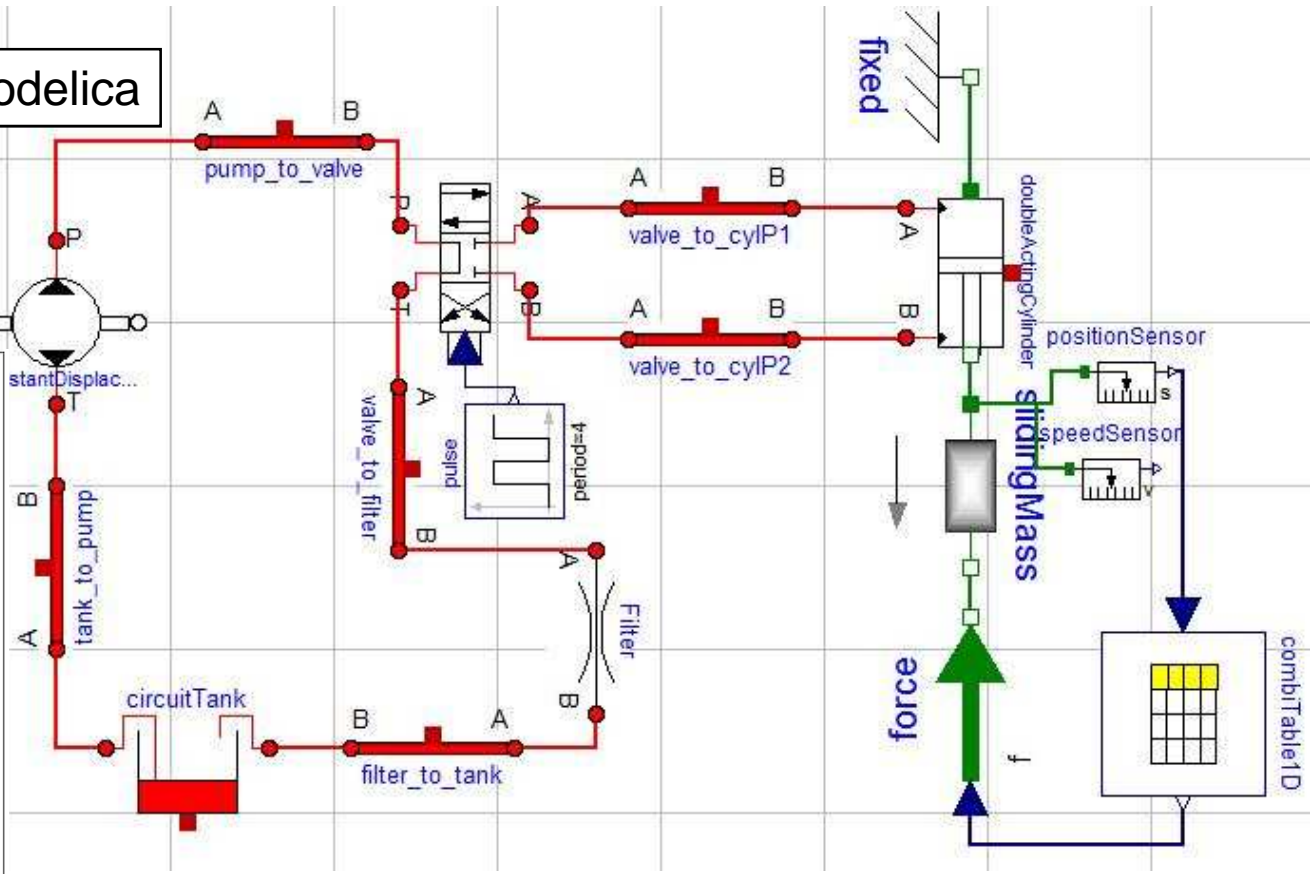
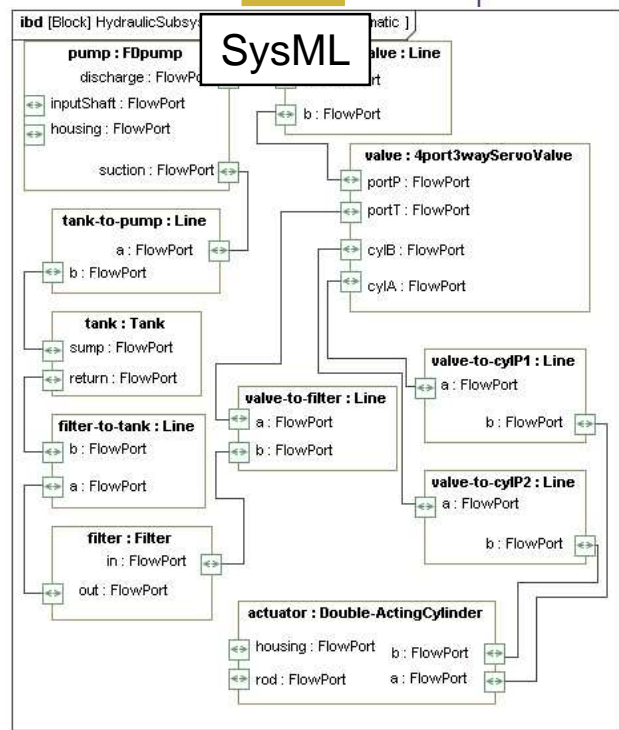
# Model Mapping

# Automatic Translation from SysML to Modelica

Formal Graph Transformations



Modelica



# Mapping between SysML and Other Languages

(based on work by Andy Schürr)

## 1. Define meta-models

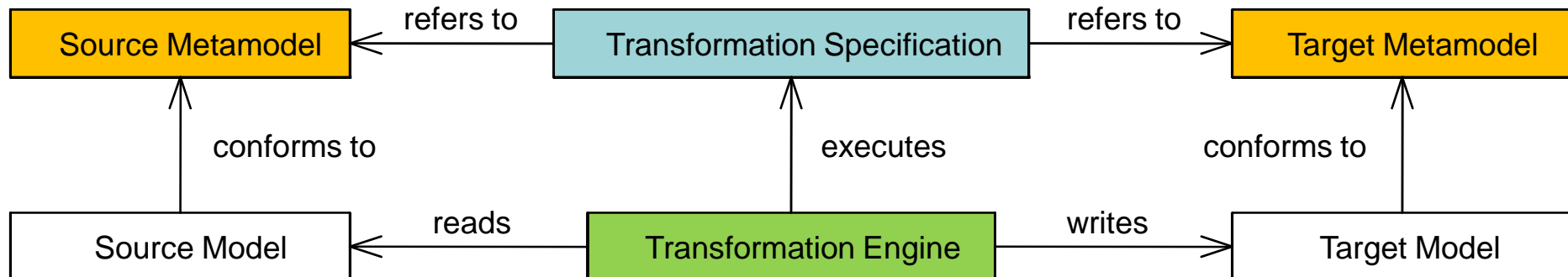
- May require reverse-engineering meta-model

## 2. Create JMI adapter for tools

## 3. Define a model transformation

- Create graphs of correspondence between meta-models
- Triple Graph Grammar (TGG)

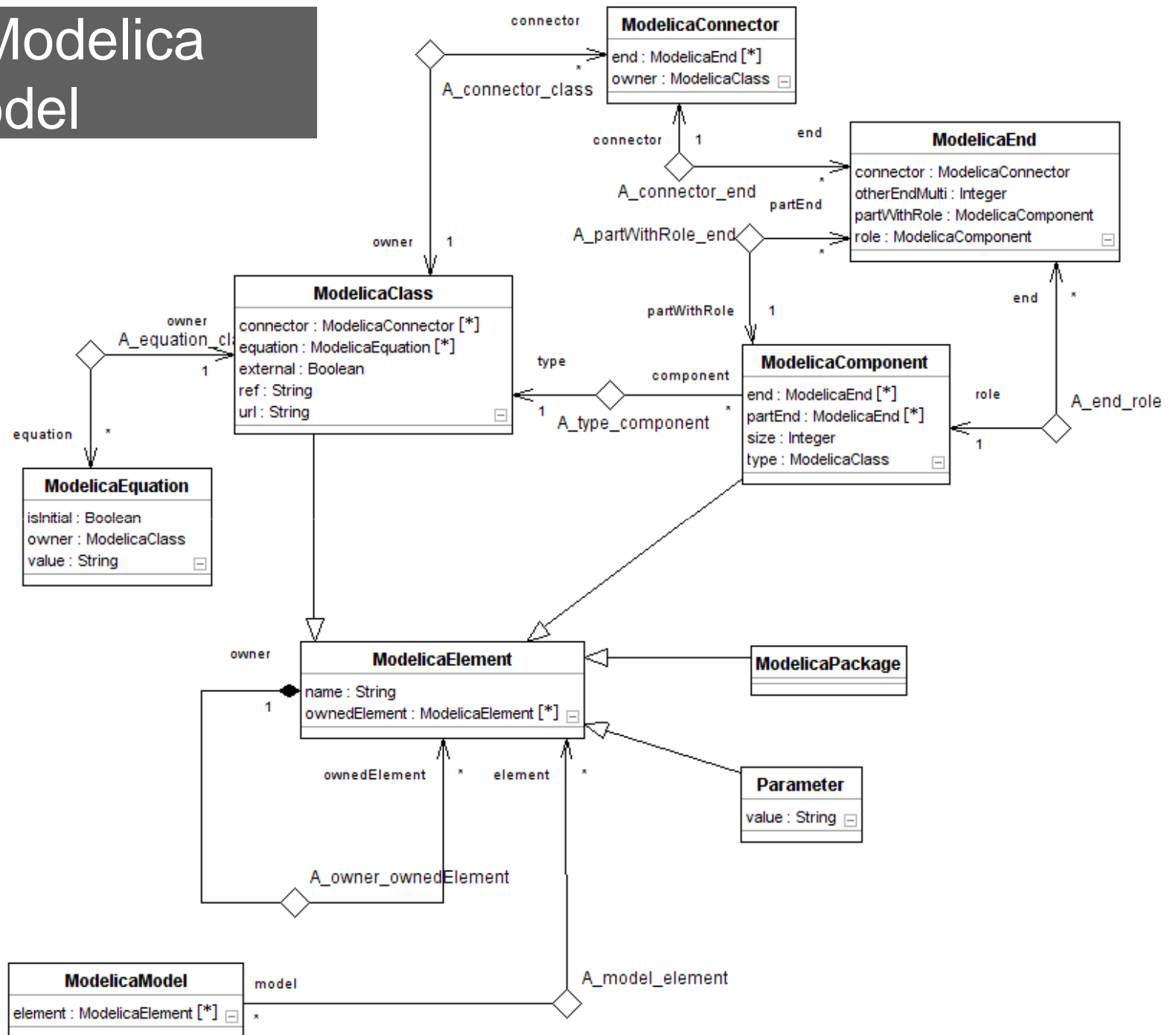
## 4. Compile rules (MOFLON) and load as plug-in



(Czarnecki, K., & Hellen, S., 2006)

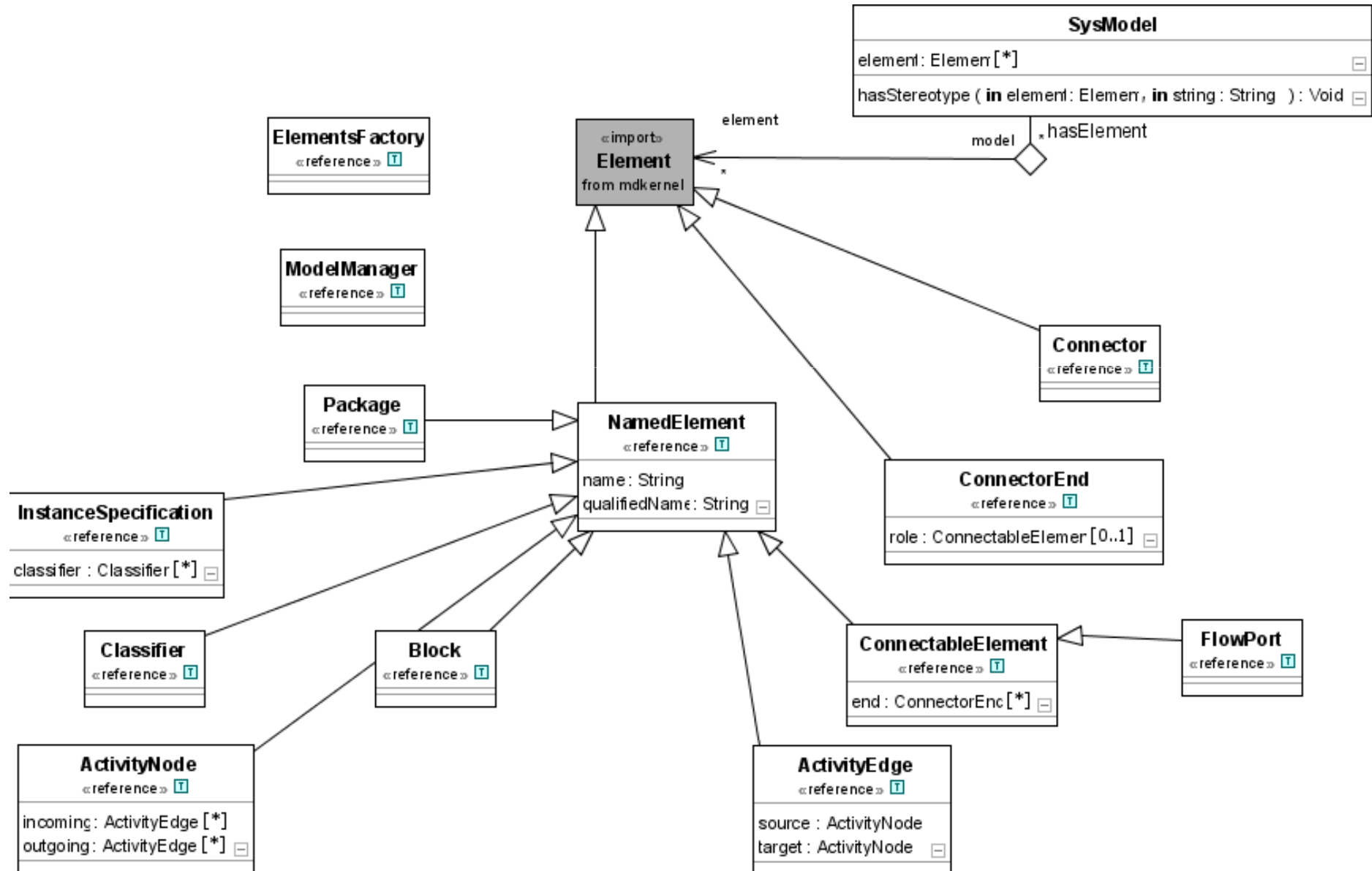


# Partial Modelica Metamodel



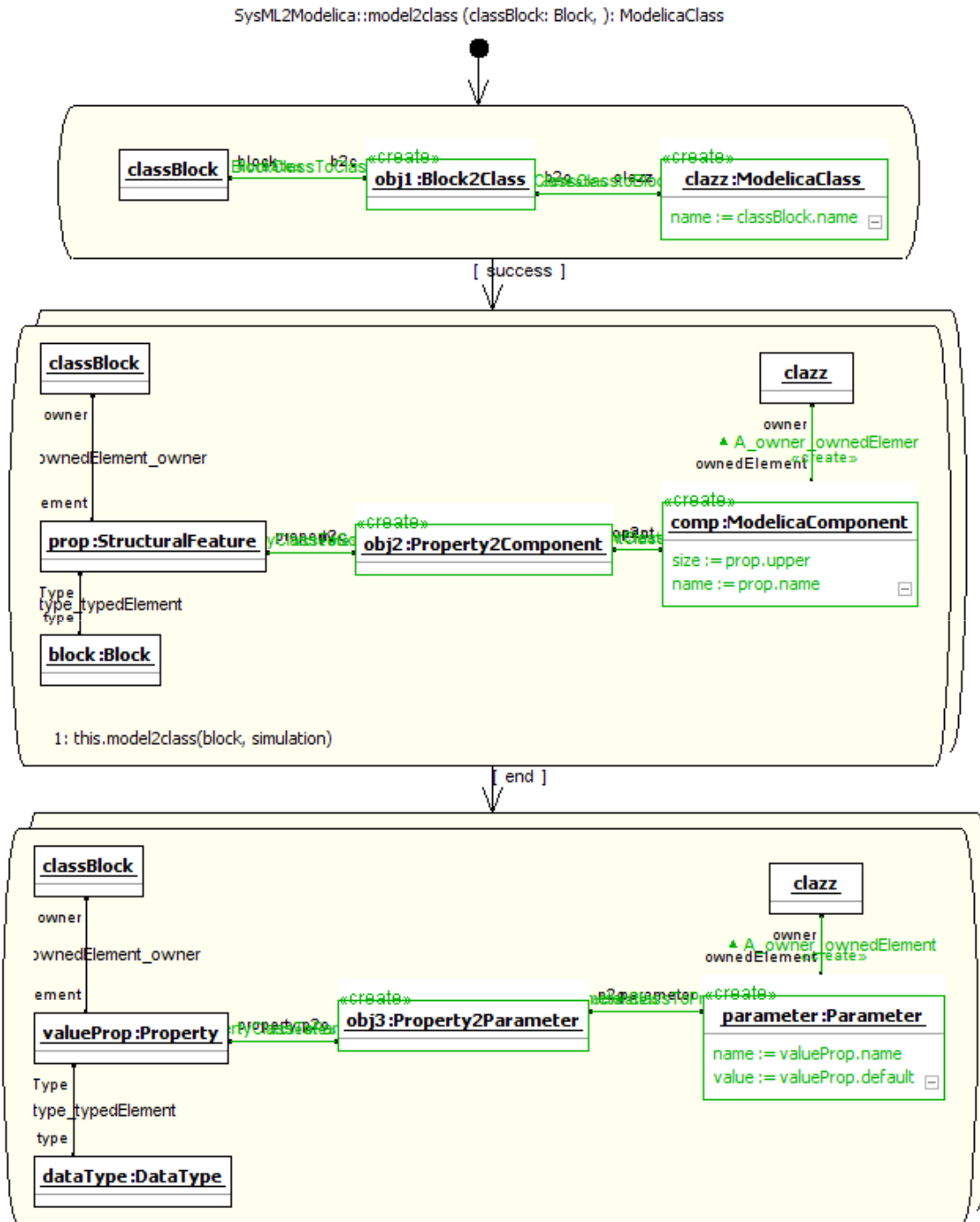


# Partial SysML Metamodel in MOFLON

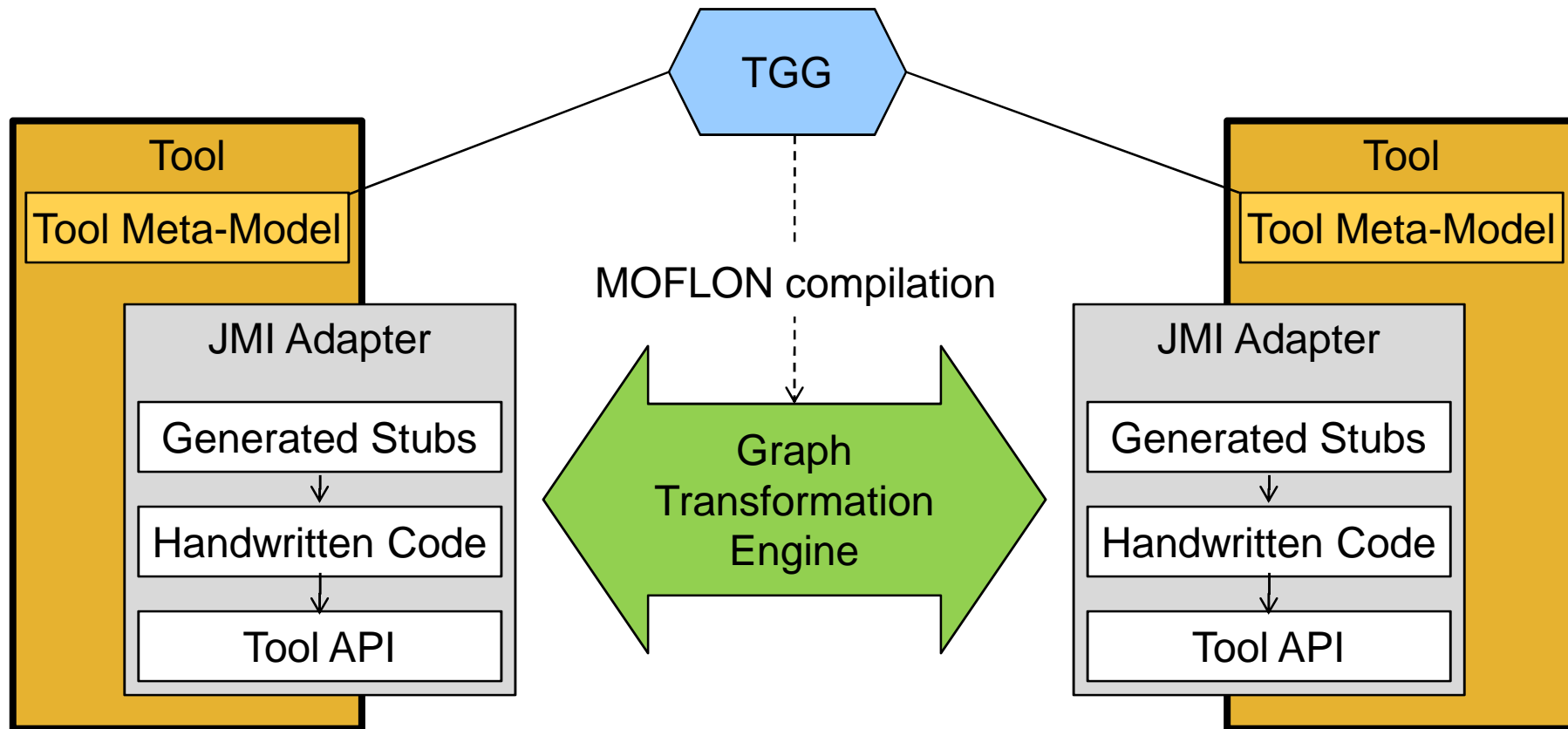


# Transformation Rules

- Could be automatically generated through Triple Graph Grammar mechanism



# TGG Mapping Mechanism in MOFLON



(Note: My interpretation of work by Andy Schürr)



# Simulation in Dymola

Simulation  
Results

Modelica  
Lexical Representation  
(auto-generated from SysML)

```
package ExcavatorExample
...
class ExcavatorDigCycle
  Modelica.Mechanics.MultiBody.World world;
  ExcavatorExample.Components.Hydraulics hydraulics(redeclare p
  ExcavatorModel.SubSystems.DigCycleSeq command(startTime=0.1);
  ExcavatorModel.SubSystems.MechanicsBody body(swing_phi_start=
  ExcavatorExample.Interfaces.Nodes.TransNode2 node;
equation
  connect(hydraulics.boomCylBaseL, body.cylBoomLeftBase);
  connect(hydraulics.boomCylRodR, body.cylBoomRightRod);
  connect(hydraulics.boomCylRodL, body.cylBoomLeftRod);
  connect(hydraulics.armCylRod, body.cylArmRod);
  connect(hydraulics.armCylBase, body.cylArmBase);
  connect(hydraulics.bucketCylRod, body.cylBucketRod);
  connect(hydraulics.bucketCylBase, body.cylBucketBase);
  connect(hydraulics.commandSignal, command.commandSignal);
  connect(world.frame_b, body.baseFrame);
  connect(hydraulics.swingFlange, body.swingFlange);
  connect(hydraulics.boomCylBaseR, node.a);
  connect(node.b, body.cylBoomRightBase);
end ExcavatorDigCycle;
end ExcavatorExample;
```

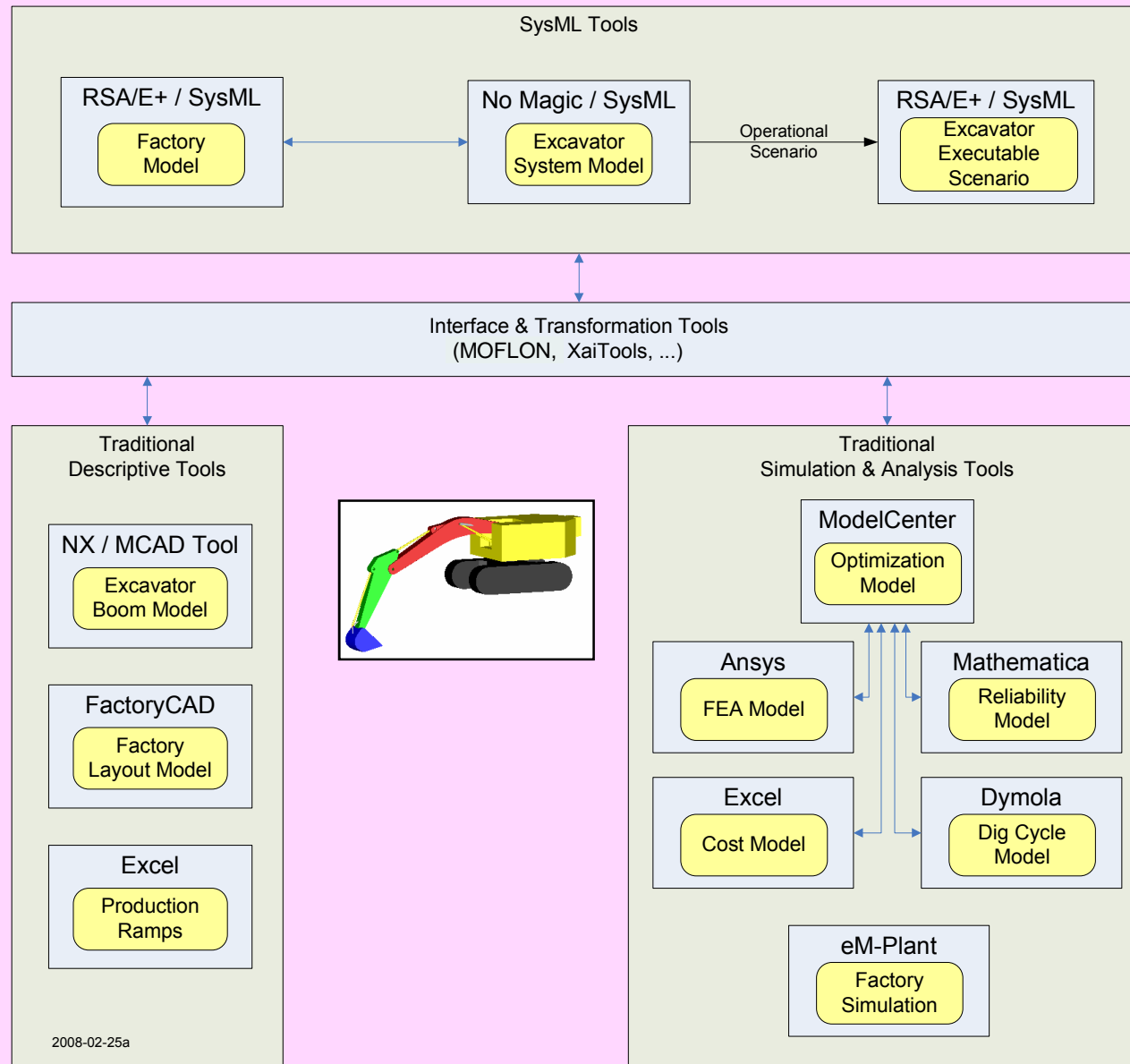
[Johnson, 2008 - Masters Thesis]

The screenshot displays the Dymola software interface for a simulation titled "ExcavatorDigCycle - ExcavatorExample.ExcavatorDigCycle". The interface includes a menu bar (File, Edit, Simulation, Plot, Animation, Commands, Window, Help), a toolbar with various simulation controls, and a status bar showing "Time: 16.1" and "Speed: 1".

Key components of the interface include:

- Variable Browser:** A tree view of the model's variables. The "power" variable is selected, showing a value of 313.1. Other variables listed include "thermCondLeft", "envSinkA", "leakage\_A2Env", "j1", "j2", "bucketValve", "boomValve", "boomCylL", "boomCylR", "T\_init", "p\_init", "pclsPump", "circuitTank", "reliefValve", "accumulator", "portP", "portT", "portLSinit", "portLS", "flange\_a", "shaft", "boom\_s\_init", "arm\_s\_init", and "bucket\_s\_init".
- Plot [1]:** A line graph showing pressure (Pa) over time. The y-axis ranges from 0E0 to 6E6 Pa. Two data series are plotted: "hydraulics.power.portP.p" (blue line) and "hydraulics.bucketCyl.port" (red line). Both series show significant fluctuations, with the blue line reaching peaks near 5E6 Pa and the red line reaching peaks near 2E6 Pa.
- Animation:** A 3D rendering of the excavator model, showing a yellow body, a red boom, and a green bucket.
- Commands:** A text area at the bottom containing the command: `simulateModel("ExcavatorExample.ExcavatorDigCycle", stopTime=20, method="dassl", result = true)`. The selected object is "body.base.shape.Form".

# SysML Tool-Integration: INCOSE MBSE Challenge Project



# Challenges

- How general is the TGG approach?
  - Is there a point at which it breaks down?
  - Limitations of bidirectional mappings?
- Is there a universal way to interface with disciplinary tools?
  - Is a JMI adapter the best way?
- And here I ran out of time... 😊  
... time to summarize



# Summary of Approach

## 1. A Language for describing Fluid-Power circuits

- Language is described by a meta-model
- Valid circuits are represented as graphs

## 2. A Model Library with static knowledge

- What are the available components?
- What are their characteristics and behaviors?

## 3. A set of Model Transformations

- Knowledge on how to combine components into circuit
- Knowledge on how to generate analysis models from circuit descriptions

## 4. Language Mappings to/from other domains

- Allows results to be viewed and edited (e.g. in SysML)
- Allows circuits to be analyzed (e.g. in Dymola/Modelica)



# Acknowledgements

## ■ Sponsors

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## ■ Students

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- Jonathan Jobe (graduated)
- Tommy Johnson (graduated)
- Alek Kerzhner
- Aditya Shah

## Questions?

